



Smart Collaboration

Web-based process management &
document repository solution





Smart Collaboration

Process management and control

Most tax functions are familiar with the problem: their internal group contacts are spread over many countries. As such, collaboration is challenging – filing deadlines are unknown, the latest version of a document cannot be found or you were simply not copied into the email in question. To solve this, PwC has developed **Smart Collaboration**, a web-based process management tool.



Smart Business Insight Suite

Smart Collaboration is a module of Smart Business Insight Suite and interfaces closely with:



Smart Tax Risks & Controls (TRaC)
Manage operational risks and controls



Smart Survey
Web-based collaborative data Gathering

Core benefits include:

- Global heat map to give you **visibility and control** over the status of work in all jurisdictions
- **Dashboards** for real-time access to information & trends
- **Workflow management** with delegation option & audit trail



- **Standardised process** split into tasks (document collection, preparation, filing, etc.) with separate responsibilities and reminders
- **Document repository** with configurable tree view
- **Import of filing deadlines** (PwC service package available)
- **Access rights** by legal entity, country or obligation
- Two implementation options to choose from; PwC hosted - saas hosted in a secure PwC data centre, either in Switzerland or the EU; Client hosted - hosted in your Azure environment; data security is under your organisation's full control
- The **batch-edit feature**; filtering and individual sorting allows efficient execution of processes in the system.
- PwC Smart Collaboration supports in **multiple languages** including English, German, Japanese and others.
- **Monitor various processes** such as tax, financial statements, internal audits, corporate legal documents.

Your contacts



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